

Ref. No. IRS.017/2024  
October 16, 2024

Subject: Notification on receiving the Amendment to the Tender Offer of Roctec Global Public Company Limited (Form 247-4, Amendment No.3)

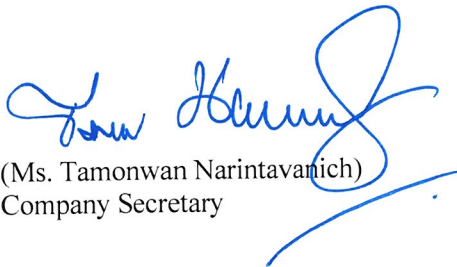
To: President  
The Stock Exchange of Thailand

Reference: Copy of the Amendment to the Tender Offer (Form 247-4) of Roctec Global Public Company Limited No.3

We, Roctec Global Public Company Limited (the “**Company**”), hereby notify you that on October 16, 2024, the Company has received the Amendment to the Tender Offer (Form 247-4, Amendment No.3) from BTS Group Holdings Public Company Limited (“**BTS**”) and RB Services Company Limited (“**RB**”) (which is a subsidiary 100% owned by BTS). The details of which are set out in the enclosure.

Please be informed accordingly.

Yours sincerely,  
Roctec Global Public Company Limited



(Ms. Tamonwan Narintavanich)  
Company Secretary

(Translation)

No. PA 14/2567

October 16, 2024

**Subject:** Submission of the Amendment to the Tender Offer for the Securities of Roctec Global Public Company Limited No.3

**To:** Secretary-General, the Office of the Securities and Exchange Commission  
President, the Stock Exchange of Thailand  
Directors and Shareholders of Roctec Global Public Company Limited

**Reference:** 1. The Tender Offer for Securities of Roctec Global Public Company Limited (“Form 247-4”) dated August 23, 2024  
2. Amendment to the Tender Offer for the Securities of Roctec Global Public Company Limited No.2 dated October 7, 2024

According to BTS Group Holdings Public Company Limited (“**BTS**”) and RB Services Company Limited (“**RB**”) (hereinafter collectively referred to as the “**Offerors**”) has submitted the Amendment to the Tender Offer for the Securities of Roctec Global Public Company Limited (“**ROCTEC**” or the “**Business**”) No.2 to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand and directors and shareholders of the Business on October 7, 2024 for which Pioneer Advisory Company Limited acts as the Tender Offer Preparer.

Pioneer Advisory Company Limited, the Tender Offer Preparer, would like to submit additional information regarding the tender for securities of the Business. The additional information is underlined in blue, and the deleted information is strikethrough in blue. The details are set out in the enclosure.

Please be informed accordingly.

Sincerely yours,

*Duenpun Lilavivat*

---

(Ms. Duenpun Lilavivat)  
Managing Director  
Pioneer Advisory Company Limited  
Tender Offer Preparer and  
Tender Offer's Authorized Representative

This English translation of the Amendment to the Tender Offer for the Securities of Roctec Global Public Company Limited has been prepared solely for the convenience of the foreign shareholders of Roctec Global Public Company Limited and should not be relied upon as the definitive and official Tender Offer document of the Offerors. The Thai language version is the definitive and official Tender Offer document of the Offerors and shall prevail in all respects in the event of any inconsistency or discrepancy between the Thai version and this English translation.

- Translation -

### **Amendment to the Tender Offer for the Securities of Roctec Global Public Company Limited No.3**

Note: Additional information is underlined in blue, and the deleted information is ~~strikethrough in blue~~.

#### **1. Amendment to Part 3 Page 14 : Section 2.2 Policy and Management Plan of the Business, Topic: Objective of the Business**

##### Original

- **Objective of the Business**

The Offerors have no plans or policies to significantly change the nature or objectives of the business operations according to the Business's main business plan within 1 year from the end of the tender offer period and still intends to focus on conducting the business as usual. Additionally, the Business's board of directors, shareholders' meetings, and/or any existing business plans approved prior to the Offerors' submission of the tender offer to acquire securities for business control will remain unchanged.

However, the Offerors may provide suggestions and/or collaborate with the Business to consider adjusting the business plan and operating policies of the Business. In the event of significant changes in the economic conditions, financial status, or business environment of the Business, or any other changes that impact the Business, the Offerors may propose that the Business review and revise its business policies or business plan. This is to ensure appropriateness with the Business's operations and financial status of the business in response to the changing environment, to increase flexibility in business expansion in various aspects, or to enhance the Business's efficiency and competitive potential in the future, with primary consideration given to the best interests of the Business.

However, if the Offerors intend to make any significant changes differing from those specified in the offer document within 1 year from the end of the tender offer period, the Offerors will proceed in accordance with the laws, regulations, announcements, orders, or relevant provisions that are in force at that time.

Revision

- **Objective of the Business**

The Offerors have no plans or policies to significantly change the nature or objectives of the business operations according to the Business's main business plan within 1 year from the end of the tender offer period and still intends to focus on conducting the business as usual. Additionally, the Business's board of directors, shareholders' meetings, and/or any existing business plans approved prior to the Offerors' submission of the tender offer to acquire securities for business control will remain unchanged.

However, the Offerors may provide suggestions and/or collaborate with the Business to consider adjusting the business plan and operating policies of the Business. In the event of significant changes in the economic conditions, financial status, or business environment of the Business, or any other changes that impact the Business, the Offerors may propose that the Business review and revise its business policies or business plan [and/or explore new business opportunities](#). This is to ensure appropriateness with the Business's operations and financial status of the business in response to the changing environment, ~~to enabling the company to continue operating normally and~~ increase flexibility in business expansion in various aspects, or to enhance the Business's efficiency and competitive potential in the future, with primary consideration given to the best interests of the Business.

However, if the Offerors intend to make any significant changes differing from those specified in the offer document within 1 year from the end of the tender offer period, the Offerors will proceed in accordance with the laws, regulations, announcements, orders, or relevant provisions that are in force at that time.

## 2. Amendment to Part 3 Page 15 : Section 2.2 Policy and Management Plan of the Business, Topic:

### Change in Management Structure

Original

- **Change in Management Structure**

Following the tender offer, the Offerors may consider adjusting the composition of the board of directors to reflect the new shareholding structure, while ensuring business continuity. Changes to the board may occur as necessary, such as in cases of resignation or expiration of terms. Nevertheless, the board structure will maintain a proportion of independent directors and an audit committee in accordance with applicable laws, as well as the regulations and requirements of the SEC and the Stock Exchange, as applicable to the company at that time

Moreover, the Offerors have no plans to change the company's management structure within 1 year from the end of the Tender Offer Period. The Offerors also have no intention to alter the organizational structure, management, or reduce the number of employees of the company, except in cases of resignation or adjustments made to improve efficiency in line with the economic conditions.

If there are any changes to the management structure, executive positions, including changes in the roles of executives, an increase in the number of directors, or the appointment of new directors, such changes must be reviewed and approved by the Business's board of directors and/or shareholders' meeting, as applicable. These actions will be carried out in accordance with the company's regulations, laws, and the rules of the SEC and the SET.

#### Revision

- **Change in Management Structure**

Following the tender offer, the Offerors may will consider adjusting the composition of the board of directors to reflect the new shareholding structure, while ensuring business continuity. Changes to the board may occur as necessary, such as in cases of resignation or expiration of terms. Nevertheless, the board structure will maintain a proportion of independent directors and an audit committee in accordance with applicable laws, as well as the regulations and requirements of the SEC and the Stock Exchange, as applicable to the company at that time

Moreover, the Offerors have no plans to change the company's management structure within 1 year from the end of the Tender Offer Period. The Offerors also have no intention to alter the organizational structure, management, or reduce the number of employees of the company, except in cases of resignation or adjustments made to improve efficiency in line with the economic conditions.

If there are any changes to the management structure, executive positions, including changes in the roles of executives, an increase in the number of directors, or the appointment of new directors, such changes must be reviewed and approved by the Business's board of directors and/or shareholders' meeting, as applicable. These actions will be carried out in accordance with the company's regulations, laws, and the rules of the SEC and the SET.

- Translation -

BTS Group Holdings Public Company Limited, as the Offeror, would like to submit the Amendment to the Tender Offer for the Securities of Roctec Global Public Company Limited No.3 as attached herewith.

**BTS Group Holdings Public Company Limited**

*Kavin Kanjanapas*

---

(Mr. Kavin Kanjanapas)

Authorized Director

*Kong Chi Keung*

---

(Mr. Kong Chi Keung)

Authorized Director

The Offeror

- Translation -

RB Services Company Limited, as the Offeror, would like to submit the Amendment to the Tender Offer for the Securities of Roctec Global Public Company Limited No.3 as attached herewith.

**RB Services Company Limited**

*Kavin Kanjanapas*

---

(Mr. Kavin Kanjanapas)

Authorized Director

*Surapong Laoha-unya*

---

(Mr. Surapong Laoha-unya)

Authorized Director

The Offeror

- Translation -

Pioneer Advisory Company Limited, as Tender Offer's preparer and authorized representative of this, would like to submit the Amendment to the Tender Offer for the Securities of Roctec Global Public Company Limited No.3 as attached herewith.

**Pioneer Advisory Company Limited**

*Duenpun Lilavivat*

---

(Miss Duenpun Lilavivat)

Authorized Director

*Tanai Sudhiko*

---

(Mr. Tanai Sudhiko)

Authorized Director

Tender Offer Preparer and  
Tender Offer's Authorized Representative