

Notification on the Place, Schedule, and Method for the 1st Exercise of Right to Purchase the Newly Ordinary Shares of Roctec Global Public Company Limited under the Warrants ROCTEC-W5

According to the issuing of warrants to purchase newly issued ordinary shares of Roctec Global Public Company Limited No. 5 (ROCTEC-W5), the total number of warrant at 2,029,473,346 units were allotted to the existing shareholders of the company in proportion to their respective shareholdings (Rights Offering), at no cost. The first exercise date is 29 March 2024 and the last exercise date is 5 February 2027.

The Company would like to inform the schedule and procedures to exercise of ROCTEC-W5 Exercise period No. 1 as follows:

1. **Notification period to the exercise of warrant**

During 22 March and 25 – 28 March 2024 from 9.00 a.m. to 3.30 p.m. (Except for Saturday and Sunday)

2. **Exercise Date**

29 March 2024

3. **Exercise ratio and exercise price**

- Exercise price: Baht 1.50 per share
- Exercise ratio: 1 unit of warrant is entitled to purchase 1 ordinary share

4. **Contact address for exercising the right**

Beyond Securities Public Company Limited
Securities Operations Department
46/7 Rungrojthanakul, 12th Floor, Ratchadaphisek Road,
Huai Khwang, Huai Khwang, Bangkok 10310
Tel. 0-2820-0100

5. **Exercise Procedures**

The Warrant Holders can download the form of notice to exercise the Warrants from the Company's website <https://investor.roctecglobal.co.th/en/shareholder-info/information-for-the-warrant-holders-roctec-w5> The Warrant Holders shall notify Beyond Securities Public Company Limited (the Company's agent pursuant to Clause 4 above) of their intention to exercise the rights to purchase the newly issued ordinary shares, which shall be made within the Notification Period (pursuant to Clause 1 above).

In cases that the Warrants are in the scripless system, the Warrant Holders who wish to exercise the Warrants shall notify their intention and fill in the form to withdraw the Warrants from the scripless system as prescribed by the SET.

- (a) In cases that the Warrant Holders have their own securities trading accounts and the Warrants are kept in the account named "Thailand Securities Depository Co., Ltd. for depositors", the Warrant Holders, who wish to exercise the Warrants, shall notify their intention and fill in the form to withdraw the Warrants as prescribed by the SET and submit the same to their respective securities broker. Such securities company will then proceed with notifying the Securities Depository to withdraw the Warrants from the account named "Thailand Securities Depository Co., Ltd. for depositors". The Securities Depository will then issue the Warrant Substitute to be used as a supplemental document in exercising the rights to purchase the Company's newly issued ordinary shares.



- (b) In the case that the Warrant Holders do not have a securities trading account and having the Warrants kept with the Securities Depository in the account named "securities issuing company's account", the Warrant Holders, who wish to exercise the Warrants, shall notify their intention and fill in the form to withdraw the Warrants as prescribed by the SET and submit the same to the Securities Depository requesting for the withdrawal of the Warrants from the account named "securities issuing company's account". The Securities Depository will then issue the Warrant Substitute to be used as a supplemental document in exercising the rights to purchase the Company's newly issued ordinary shares.

6. Method of payment for the exercise of rights

Warrant holders can choose to pay the amount according to the amount specified in the exercise intent to purchase the ordinary shares within the specified time without exceeding the exercise date by one of the following:

6.1 Pay in the form of cash

- Made payable only to Account Name "Beyond Securities Public Company Limited for Subscription" Current Account No. 911-3-00420-5 Bangkok Bank PCL Wireless Road branch and Submit a copy of the deposit slip In the event of a transfer fee The subscriber must to be responsible for the costs of such operations. Time period for subscription in case of cash transfer Between 22 Mar and 25 – 28 March 2024.

6.2 Payment in the form of Check, Cashier's Check or Draft

- Made payable only to Account Name " Beyond Securities Public Company Limited for Subscription" Current Account No. 911-3-00420-5 Bangkok Bank PCL Wireless Road branch and Submit a copy of the deposit slip In the event of a transfer fee The subscriber must to be responsible for the costs of such operations However, the transfer must be made by check within 27 March 2024 (before 12.00 hrs.) and can be collected in Bangkok.
- Time period for subscription in case of Check, Cashier's Check or Draft transfer Between 22 March and 25 – 27 March 2024.

The Warrant Holders or the Warrant Substitutes shall be responsible for payment of stamp duty arising from the exercise of the Warrants to purchase the ordinary shares.

The right exercise shall be valid only if the payment is collectible. In the event that the payment cannot be collected for any reason whatsoever for which the Warrant Holders are held responsible, the Warrant Holders shall then be deemed as intending to cancel such exercise and the Company correspondingly agrees with such cancellation. However, such cancellation shall not deprive the Warrant Holders of the rights to purchase ordinary shares for the next time, except for the cancellation of the last exercise whereby their rights under the Warrants to purchase the ordinary shares shall be deemed to expire.

7. Documents for Exercise of the warrant

- 7.1 Duly and accurately completed subscription form with the signature of the Warrant Holders.
- 7.2 Warrant certificate(s) of the Warrants and the Warrant Substitutes (Scripless), in form prescribed by the SET, with the number of units of the Warrants as indicated in the Exercise Notification Form and in the proxy form to allow other person to pick up the new warrant certificate(s) for the Unexercised portion of the Warrant (if any).
- 7.3 Payment documents.



7.4 Evidences required for the exercise

- 1) Thai individual person: A certified copy of ID card or, in case of an absence of ID card, of house registration containing 13 digits of ID card no. or of other official document containing 13 digits of ID card no. (if the subscriber is a minor, a certified copy of ID card of the parent/guardian, a certified copy of house registration of the minor and/or a certified copy of court's order (as the case may be)).
- 2) Foreign individual person: A certified copy of alien registration certificate or of passport
- 3) Thai juristic person: A copy of affidavit of juristic person issued by the Ministry of Commerce not more than six months before the date of subscription, certified true copy by the authorized person of such juristic person with the juristic person's seal (if any) affixed, accompanied by a certified copy of ID card or of alien registration certificate or of passport (as the case may be) of the authorized person of the juristic person
- 4) Foreign juristic person: A copy of memorandum of association and affidavit of the juristic person notarized by Notary Public not more than six months before the date of subscription, certified true copy by the authorized person of such juristic person with the juristic person's seal (if any) affixed, accompanied by a certified copy of alien registration certificate or of passport of the authorized person of the juristic person
- 5) Custodian : A copy of the document certified by the notary public of the country in which the document was issued. with a letter of appointment of the Custodian and documentary evidence of the authorized person under 1) or 2) with certified true copy

8. Other conditions

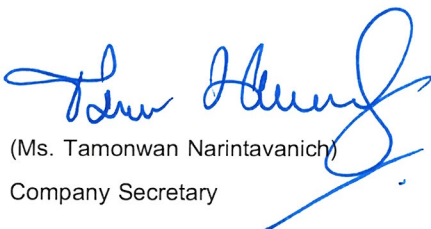
The number of units of the Warrants or the Warrant Substitutes to be exercised must be in a whole number only.

Other terms and conditions, please refer to the Warrant Covenants with Regards to the Rights and Duties of The Issuer and Holders of Warrants to Purchase Ordinary Shares of Master Ad Public Company Limited No.5 (ROCTEC-W5) or download the form via the Company website <https://investor.roctecglobal.co.th/en/shareholder-info/information-for-the-warrant-holders-roctec-w5>

Please be informed accordingly,

Sincerely yours,

Roctec Global Public Company Limited.



(Ms. Tamonwan Narintavanich)
Company Secretary